

To 2042 AND BEYOND : INVESTING IN SEQ
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SUMMIT PAPERS : PROSPECTUS ¹

Queensland is home to 5.2 million people with a population seeing continuous growth and with an economy worth over \$360 billion. Health, Mining & Energy, Agriculture, Construction, Education & Training, Financial & Professional Services and Tourism are the major contributing industries to continued economic growth in Queensland.

Queensland’s population could be more than 8 million by 2066

The economy of South East Queensland and adjoining regions is being driven forward with large population growth, increasing skills and training within regional areas and infrastructure investment better connecting Queensland.

Mining activity made up 11.7% (\$39.6 billion) of the QLD economy in 2019-20

Small businesses are the cornerstone of the Queensland economy. Queensland is home to 452,000 small businesses contributing \$120 billion to the economy. 914,000 people in Queensland are employed by small businesses.

The Queensland Government has pledged to reach a net zero emissions target by 2050

Large-scale renewable energy generation in Queensland is already offsetting 12.6 million tonnes of carbon emissions a year through wind and solar. Large investment in renewable energy is continuing throughout Queensland with a \$145 million agreement to establish three Queensland Renewable Energy Zones in Northern, Central and Southern Queensland. Hydrogen research in South East Queensland is growing exponentially.

Logan

- 350,740 : Population
- 550,000 : Population expected by 2041
- \$14.36b : Gross Regional Product
- 117,248 : Local Jobs
- 23,409 : Local businesses

Logan city is home to people from 217 cultural backgrounds who speak more than 50 languages. Almost 10,000 residents identify as Aboriginal or Torres Strait Islander.

Redlands

- 161,730 : Population
- 188,400 : Population expected by 2041
- \$6.6b : Gross Regional Product
- 48,023 : Local Jobs
- 11,855 : Local businesses

98.4% of all businesses in Redlands are SME. A ten-year pipeline including 138 projects worth \$6 billion in investment is forecast to transform the region.

¹ All economic data in this prospectus is based on the financial year ending 2021 and on the latest available economic information

Brisbane City

- 1.27M : Population
- 1.5M : Population expected by 2041
- \$181b : Gross Regional Product
- 863,000 : Local Jobs ⁽²⁰¹⁸⁾
- 131,452 : Local businesses ⁽²⁰¹⁹⁾

A significant centre for research and innovation, and a global hub for the mining, equipment, technology, and services (METS) sector.

Gold Coast

- 633,764 : Population
- 961,076 : Population expected by 2041
- \$39.24b : Gross Regional Product
- 302,397: Local Jobs
- 71,394: Local Businesses

Gold coast's Industry 4.0 capability is growing quickly with sectors including advanced manufacturing, health and medical technology, space and aerospace, textiles, additive manufacturing, food technology, sport and film.

Sunshine Coast

- 403,521: Population
- 583,000 : Population expected by 2041
- \$21.46b : Gross Regional Product
- 175,631 : Local Jobs⁽²⁰¹⁹⁾
- 39,533 : Local Businesses⁽²⁰¹⁹⁾

The sunshine coast has the fastest internet connection to Asia via the International Broadband submarine cable. Now the network is operational it's a significant step-change in the Sunshine Coast's attractiveness as an investment location.

Wide Bay Burnett

- 310,728 : Population
- 359,000 : Population expected by 2041
- \$14.19b: Gross Regional Product
- 109,360 : Local Jobs
- 22,097 : Local businesses

Health Care and Social Assistance accounts for almost 20% of Local Jobs. The region has a median age of 49, much higher than the rest of QLD and AUS figures.

Moreton Bay

- 484,428 : Population
- 700,000 : population expected by 2041
- \$18.7b : Gross Regional Product (GRP)
- 143,448 : Local Jobs
- 29,115 : Local Businesses

MBR LGA is the third largest LGA in Australia.

GRP is estimated to require growth to \$40B by 2041 to support the growing population in the region.

Darling Downs and South West

- 280,822 : Population
- 330,000 : Population expected by 2041
- \$21.32b : Gross Regional Product
- 141,234 : Local Jobs
- 31,457 : local businesses

Investment Pipeline of at least \$26.6B in Toowoomba and Western Downs areas alone across resources, renewables, property and construction, infrastructure and services.

Ipswich & West Moreton

- 350,128 : Population
- 553,836 : Population expected by 2031
- \$17b : Gross Regional Product
- 120,679 : Local Jobs
- 20,403 : Local Businesses

Ipswich and West Moreton is home to residents from 115 different ethnic backgrounds, speaking 84 different languages.

Northern Rivers

- 310,857 : Population
- 335,872 : Population expected by 2041
- \$17.8b : Gross Regional Product
- 107,411 : Local Jobs
- 29,047 : Local Businesses

The Construction industry makes the greatest contribution to economic output in the region, which at \$5.1B accounts for 15% of total output